

**Attachment A**

**PENNVEST  
ACCEPTABLE INTERIM FINANCIAL PLANS**

THE DOCUMENTATION MUST BE FROM THE SOURCE OF THE BORROWING OR FROM THE SOLICITOR/BOND COUNSEL.

- I. BANK NOTES, LETTER OF CREDITS, LINES OF CREDIT. THE FINANCING MAY BE WITH A FINANCIAL INSTITUTION OR BETWEEN ACCOUNTS WITHIN THE PRIVATE OWNERSHIP OR MUNICIPALITY/AUTHORITY.

TERM - LESS THAN 5 YEARS AND MUST BE LISTED CLEARLY AND DEFINABLY. PREFERABLY AT LEAST TWO YEARS.

AMOUNT OF FINANCING - MUST BE LISTED CLEARLY AND DEFINABLY.

NO PREPAYMENT PENALTY - MUST BE IN PLACE TO PROVIDE FLEXIBILITY FOR THE BORROWER AND PENNVEST.

ANY AND ALL COVENANTS AND CONDITIONS PLACED ON THE BORROWER OF THE FUNDS.

- II. REVENUE ANTICIPATION NOTES, BOND ANTICIPATION NOTES, BONDS OR OTHER PUBLIC DEBT BORROWING. THE PRELIMINARY OFFICIAL STATEMENT OR OTHER SUCH DOCUMENT IS ACCEPTABLE.

TERM - MUST BE LESS THAN 5 YEARS. MANDATORY CALL DATES ON LONG TERM FINANCING WILL NOT BE ACCEPTED. FIVE YEAR NOTES WITH A TWO YEAR CALL PROVISION IS PREFERABLE.

AMOUNT OF FINANCING - MUST BE CLEARLY AND DEFINABLY LISTED

PREPAYMENT ALLOWANCES ARE LISTED IN THE CALL PROVISIONS.

DEBT CERTIFICATION REQUIRED.

- III. USE OF BORROWER/APPLICANTS FUNDS. BORROWER FUNDS MAY BE USED FOR INTERIM FUNDING.

THE SOURCE OF FUNDS MUST BE IDENTIFIED AND THE MANNER THE SOURCE OF FUNDS WAS DEVELOPED (GENERAL REVENUES, TAX COLLECTIONS) IF THE FUNDS WERE FROM A PRIOR BORROWING, PENNVEST MAY NOT BE ABLE TO REIMBURSE THE FUNDS. THE DOCUMENTATION MUST BE REVIEWED AND APPROVED.

WHEN THE BORROWER IS RESPONSIBLE FOR CONTRIBUTING FUNDS TO THE TOTAL PROJECT COSTS, THESE FUNDS MAY BE USED AS AN INTERIM FINANCING PLAN. IF THIS TYPE OF PLAN IS USED, THE FUNDS WILL NOT BE REIMBURSED BY PENNVEST AND MUST BE REFLECTED IN THE FUNDING SCHEDULE (LOAN AGREEMENT DOCUMENT).

<p><b>Letter of No Prejudice Request Information: PENNVEST</b></p> <p>Date of Request : _____</p> <p>Anticipated Date of Submittal of  <b>PENNVEST Application:</b> (must be within 180 calendar days ) _____</p>	<p><b>Keystone Building</b>                  22 South 3rd Street                  Harrisburg, PA 17101                  Phone: 717-787-8137                  FAX : 717-787-0804</p>	<p><i>For PENNVEST use only: (initial / date)</i></p> <p>Finance approval: _____ / _____</p> <p>Legal approval : _____ / _____</p> <p>Project Specialist: _____ / _____</p> <p>Executive Director: _____ / _____</p> <p>Adm. / letter sent: _____ / _____</p>
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<p>APPLICANT NAME, ADDRESS, PHONE NUMBER, FAX NUMBER:</p>	<p>CONTACT NAME, ADDRESS, PHONE NUMBER , FAX NUMBER:</p>
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PROJECT TYPE (circle one)	County (ies) Project is Located	Municipality (ies) Impacted	Est. Construction Start Date	Est. Construction End Date	Pre-Construction Meeting Date
DRINKING WATER SEWER STORM WATER					

ESTIMATED TOTAL PROJECT COST		PROJECT DESCRIPTION:
1. ADMINISTRATIVE	\$	
2. LEGAL	\$	
3. FINANCIAL / ACCOUNTING	\$	
4. INTEREST	\$	
5. ENGINEERING	\$	
6. PERMITS	\$	
7. LAND	\$	
8. CONSTRUCTION	\$	
9. CONTINGENCY	\$	
10. OTHER (EXPLAIN)	\$	
<b>TOTAL</b>	<b>\$</b>	

<p>DATE OF PLANNING CONSULTATION WITH REGIONAL DEP ENGINEER (PLEASE PROVIDE COPY OF CONSULTATION REPORT)</p>	<p>DATE: _____</p> <p>Regional DEP Engineer's Name: _____</p>
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<p><b>STATUS OF PLANNING / PERMIT APPROVAL</b> (INCLUDE DATE OF PERMIT ISSUE)</p>
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<p>PLANNING:</p>	<p>PERMITS:</p>
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<p><b>EXPLAIN WHY THIS PROJECT MUST PROCEED WITH CONSTRUCTION PRIOR TO PENNVEST BOARD APPROVAL:</b></p>
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