Date

Chief Counsel Office
Pennsylvania Infrastructure Investment Authority
Keystone Building
22 South Third Street
Harrisburg, Pennsylvania 17101

RE: Statement of Official Intent to Reimburse

Dear Counsel:

Please be advised the *_____ ("Borrower") intends to use its General Funds or Short Term Borrowed Funds, to finance on an interim basis, the costs of the **_____("Project"), which costs are reasonably expected to be reimbursed with the proceeds of the PENNVEST Loan to be incurred by the Borrower, up to the maximum principal amount of $_____. This letter is a declaration of official intent pursuant to the requirements of Treasury regulation Section 1.150.2.

Sincerely,

_____
Name of Official, Office

**Provide Borrower's correct Legal Name*

***Briefly Identify the Project*