REIMBURSEMENT RESOLUTION FOR PROJECT COSTS

DATED ________________

RESOLVED, *_____________________________________________ ("Borrower") intends to use its General Funds, to finance on an interim basis, the costs of the **_________ ("Project") which costs are reasonably expected to be reimbursed with the proceeds of debt to be incurred by the Borrower, up to the maximum principal amount of $_______. This resolution is a declaration of official intent adopted pursuant to the requirements of Treasury Regulation Section 1.150.2.

BORROWER

_______________________________________
(SEAL)

*Provide Borrower’s correct Legal Name

**Briefly Identify the Project

EXHIBIT "I"